

# BIOGRAPHICAL INFORMATION-INTAKE FORM

**DR. CARLOS PROTZEL @ Protzel Therapy, Inc.**  
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Please fill out this biographical background form as completely as possible. It will help me in our work together. Information is confidential as outlined in the Office Policy form and the HIPAA Notice of Privacy Practices. If you do not desire to answer any question, merely write, "Do not care to answer." Please print or write clearly and bring it with you to the first session.

NAME: \_\_\_\_\_ MALE/FEMALE: \_\_\_\_\_ DATE : \_\_\_\_\_

DATE OF BIRTH/PLACE: \_\_\_\_\_ AGE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

TELEPHONE: H: \_\_\_\_\_ Cell: \_\_\_\_\_ FAX: \_\_\_\_\_

FOR ROUTINE MESSAGES: E-mail: \_\_\_\_\_

FOR CONFIDENTIAL/PRIVATE MESSAGES: Phone # \_\_\_\_\_ E-mail: \_\_\_\_\_

HIGHEST GRADE/DEGREE: \_\_\_\_\_ TYPE OF DEGREE: \_\_\_\_\_

PERSON & PHONE NO. TO CALL IN EMERGENCY: \_\_\_\_\_

CURRENT INSURANCE TYPE: \_\_\_\_\_

I.D. or SUBSCRIBER NUMBER: \_\_\_\_\_

INSURANCE PHONE NUMBER: \_\_\_\_\_

HOW DO YOU PLAN ON PAYING FOR SERVICES?: \_\_\_\_\_

Referral Source/ How did you hear about Dr. Protzel?: \_\_\_\_\_

OCCUPATION (former. if retired): \_\_\_\_\_

PRESENTING PROBLEM/Reason for visit: (be as specific as you can: when did it start, how does it affect you...):

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Estimate the severity of above problem: Mild-Moderate-Severe-Very severe

DESCRIBE HOW YOU ARE FEELING CURRENTLY & IN THE PAST 2 WEEKS. Why is this the case?:

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**CURRENT: Marital status:** \_\_\_\_\_ **Live with someone:** \_\_\_\_\_ **Name:** \_\_\_\_\_ **Years:** \_\_\_\_\_

**PAST & PRESENT MARRIAGE/S** (years together, names & statement about the nature of the relationship/s, i.e., friendly, distant, physically/emotionally abusive, loving, hostile):

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**PRESENT SPOUSE/PARTNER: Education:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_

**CHILDREN/STEP/GRAND** (names/ages & brief statement on your relationship with the person)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

**PARENTS/STEP-PARENT** (Name/age or year of death/cause of death, occupation, personality, how did s/he treat you, brief statement about the relationship):

**Father:** \_\_\_\_\_  
\_\_\_\_\_

**Mother:** \_\_\_\_\_  
\_\_\_\_\_

**Step-parents** \_\_\_\_\_  
\_\_\_\_\_

**SIBLINGS** (name/age, if dead: age and cause of death & brief statement about the relationship):

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

**MEDICAL DOCTOR/S** (name /phone): \_\_\_\_\_

**PAST/PRESENT MEDICAL CARE** (major medical problems, surgeries, accidents, falls, illness):

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**SPECIFY MEDICATIONS you are presently taking and for what. PRINT clearly:**

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**PAST/PRESENT DRUG/ALCOHOL USE/ABUSE** (using which drugs/alcohol?, addicted?, AA, NA, treatments):

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**HISTORY OF SUICIDE ATTEMPT/S, SELF HARM, or VIOLENT BEHAVIOR:**

\*Have you ever tried to commit suicide, harm yourself, or seriously harm another person? Yes / No

If yes, please explain \_\_\_\_\_

\_\_\_\_\_

\*Are you currently suicidal? Yes / No If yes, do you have a plan? Yes / No / N/A

\*Are you currently homicidal or thinking about seriously harming a specific person? Yes / No

\*Are you currently hearing voices other than your own internal voice and/or other smell, visual, or taste hallucinations?  
Yes / No

\*Are you currently engaging in any self harm (cutting, burning, etc.) activities? Yes / No

\*Are you in any particular danger currently? Yes / No If yes, please explain \_\_\_\_\_

\*Have you experienced a traumatic event recently? Yes / No If yes, please explain \_\_\_\_\_

\_\_\_\_\_

\*Have you ever been arrested? Yes / No If yes, please explain \_\_\_\_\_

\_\_\_\_\_

**FAMILY MEDICAL HISTORY** (Describe any illness that runs in the family: cancer, epilepsy, etc):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FRIENDSHIPS, COMMUNITY, & SPIRITUALITY** (Describe quality, frequency, activities, etc.):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PAST/PRESENT PSYCHOTHERAPY** (specify: month year/s (beginning—end), estimated no. of sessions, name, degree, phone & address, initial reason for therapy, Ind/Couple/Family, medication, brief description of the relationship and how helpful it was, and how/why it ended):

1. \_\_\_\_\_

\_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**DESCRIBE YOUR CHILDHOOD IN GENERAL** (Relationships with parents, siblings, others, school, neighborhood, relocations, any school/behavioral/problems, abusive/alcoholic parent):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**IF PARENTS DIVORCED:** Your age at the time: \_\_\_\_\_, Describe how it affected you at the time

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**FAMILY HISTORY OF ALCOHOLISM, MENTAL ILLNESS, OR VIOLENCE** (including suicide, depression, hospitalizations in mental institutions, abuse, etc.):

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**ARE YOU INVOLVED IN ANY CURRENT OR PENDING CIVIL OR CRIMINAL LITIGATION/S, LAWSUIT/S OR DIVORCE OR CUSTODY DISPUTE/S?** (if you answer Yes, please explain):

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**What gives you the most joy or pleasure in your life?**

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**What are your main worries or fears?**

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**What are your goals for therapy? What change would you like to see?**

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**Please add below any other information you would like me to know about you and your situation.**

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**Please indicate that the above information is accurate and true by signing and dating below:**

**Client name**

**Date**

**Legal Guardian (if applicable)**

**Date**

*Reviewed by therapist (therapist/date):* \_\_\_\_\_